

Commercial Mortgage Enquiry Form

Introducer name:

Address:

Postcode:

Are you FSA registered? Yes No

If yes please provide registration number:

Introducer company:

Telephone no:

Email address:

Mobile no:

Do you hold a valid CCL licence? Yes No

CCL number:

Section 1: Client/Director details

1st Client/Director

Mr/Mrs/Miss/Other:

First name:

Middle name:

Surname:

Date of birth: / /

Marital status: Single Married

Divorced Living together

Separated Widowed

Home address:

Postcode:

Residential status: Homeowner Tenant

Living with relatives

Other

Time at current address: Years Months

2nd Client/Director

Mr/Mrs/Miss/Other:

First name:

Middle name:

Surname:

Date of birth: / /

Marital status: Single Married

Divorced Living together

Separated Widowed

Home address:

Postcode:

Residential status: Homeowner Tenant

Living with relatives

Other

Time at current address: Years Months

Continued on next page.

1st Client/Director cont...

Telephone no. (Home):

Telephone no. (Work):

Mobile no.:

Fax no.:

Any adverse credit registered against the applicant/director?
(If so, please provide details in the additional information section)

Yes No

Occupation:

Gross annual income:

If applicant/director owns their own house what is the value?

2nd Client/Director cont...

Telephone no. (Home):

Telephone no. (Work):

Mobile no.:

Fax no.:

Any adverse credit registered against the applicant/director?
(If so, please provide details in the additional information section)

Yes No

Occupation:

Gross annual income:

If applicant/director owns their own house what is the value?

Section 2: Loan Requirements

Brief synopsis:

Loan amount:

Loan purpose:

Term:

Interest type required:

Is an interest-only period required? Yes No If yes, for what reason and for how long?

Any other special requirements:

Section 3: Property Details

Open market value:

Purchase price:

90 day sale value:

Tenure:
(Freehold / Leasehold)

Date purchased: / /
(if already owned)

Property address:

Property description:

Postcode:

Rent:
(if applicable)

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Section 4: Existing Financial Details

Existing business bankers:

Existing personal bankers:

Outstanding mortgages:

Balance

Term remaining (Y/M)

Monthly payment

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Outstanding loans/overdrafts
other lines of credit:
(e.g. credit cards, HP)

Description

Balance outstanding

Monthly payment

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Section 5: Business Details

Business type:
(e.g. Ltd Co/Sole trader/partnership)

How long has the
business been trading:

Years

Months

Main business activity:

Last 3 years profit figures:

Year 1

Year 2

Year 3

Are accounts available for
the last 3 years:

Yes

No

If no please state why:

Business address:

Postcode:

Section 6: Additional Information

Please add any additional information here. Information that can be useful includes:

- Details of additional security (including applicants' main residence)
 - Open market value
 - Property description
 - Property use
 - Mortgage outstanding
- Any outside income from other employment etc.
- Details of any financial difficulties the applicants / company may have experienced
- Experience of the applicants, with background information

Section 7: Declaration

I have advised the applicant(s) that a formal credit search may be carried out in their name(s) with credit reference agencies who will record details of the search and may create a financial association with those with whom they are linked financially. The applicant(s) has/have given authority to my company to instruct Arco Commercial Finance to carry out a formal credit search and/or to instruct others to do so in connection with obtaining finance on their behalf.

Print Name:

Date: / /

Signature:

My client has not given authority to do a credit search at this stage