

Bridging Finance Enquiry Form

Introducer name:

Address:

Postcode:

Introducer company:

Telephone no:

Email address:

Mobile no:

Are you FSA registered? Yes No

If yes please provide registration number:

Do you hold a valid CCL licence? Yes No

CCL number:

Section 1: Client/Director details

1st Client/Director

Mr/Mrs/Miss/Other:

First name:

Middle name:

Surname:

Date of birth: / /

Telephone number:

Email address:

Marital status: Single Married
 Divorced Living together
 Separated Widowed

Home address:

Postcode:

Time at current address: Years Months

2nd Client/Director

Mr/Mrs/Miss/Other:

First name:

Middle name:

Surname:

Date of birth: / /

Telephone number:

Email address:

Marital status: Single Married
 Divorced Living together
 Separated Widowed

Home address:

Postcode:

Time at current address: Years Months

Continued on next page.

1st Client/Director cont...

2nd Client/Director cont...

Business name:
 (If Ltd Company application)

Business name:
 (If Ltd Company application)

Any adverse credit registered against the applicant/director?
 (If so, please provide details in the additional information section)

Any adverse credit registered against the applicant/director?
 (If so, please provide details in the additional information section)

Yes No

Yes No

Occupation:

Occupation:

Gross annual income:

Gross annual income:

If applicant/director owns their own house what is the value?

If applicant/director owns their own house what is the value?

Mortgage outstanding:

Mortgage outstanding:

Section 2: Loan Requirements

Brief synopsis:

Loan amount:

Loan purpose:

Term:

First or second charge?

Completion required by: / /

Why is bridging finance required?

How will the loan be repaid at the end of the term?
 (If re-mortgage please provide details of lender if known)

Section 3: Property Details

Open market value:

Purchase price:

90 day sale value:

Mortgage outstanding:

Name of existing lender:

Details of any other charges against the property:

Tenure (Freehold / Leasehold):

If leasehold how many years remaining on the lease?

Date purchased:
 (if already owned)

Continued on next page.

Property address:

Property description:

Rent:
(if applicable)Do any of the applicants own any other property
which can be used as extra security?Yes No (If so, please provide details in the additional
information section)

Section 4: Additional Information

Other information which can be useful when assessing an application includes:

- Details of additional security (including applicants' main residence)

- Open market value
- 90 day sale value
- Purchase price
- Mortgage outstanding
- Details of any other charges against the property
- Tenure: Freehold/Leasehold
- Date purchased if already owned
- Property address
- Property description
- Rent if applicable

- Experience of the applicants, with background information

Do applicants have any adverse credit ? Yes No

Section 5: Declaration

I have advised the applicant(s) that a formal credit search may be carried out in their name(s) with credit reference agencies who will record details of the search and may create a financial association with those with whom they are linked financially. The applicant(s) has/have given authority to my company to instruct Arco Commercial Finance to carry out a formal credit search and/or to instruct others to do so in connection with obtaining finance on their behalf.

Print Name: Date: / / Signature: My client has not given authority to do a credit search at this stage